

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: AAR COMMERCIAL COMPANY LTD.  
Scrip Code: Name of the Scrip:  
Quarter Ended: 31/03/2014

Class of security:

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public  
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public  
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

10014000



| (i)                      | (ii)   | (iii)                  | (iv)                                | (v)             | (vi)              | (vii)                    | (viii)          | (ix)=(viii/iv*100) |
|--------------------------|--|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|-----------------|--------------------|
| Category of Shareholders | Number of shareholders   | Total number of shares | Number of shares held in Denat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage |                    |
| (A)                      | <b>Total Shareholding of Promoter &amp; Promoter Group</b>               |                        |                                     |                 |                   |                          |                 |                    |
| (1)                      | <b>Indian</b>  |                        |                                     |                 |                   |                          |                 |                    |
| (a)                      | Individual/HUF   | 17                     | 203750                              | Nil             | 2.035             | 2.035                    | Nil             | Nil                |
| (b)                      | Central Govt./ State Govt.   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (c)                      | Bodies Corporate   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (d)                      | Fin. Institutions / Bank   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (e)                      | Any Other  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
|                          | Sub-Total of (A)(1)  | 17                     | 203750                              | Nil             | 2.035             | 2.035                    | Nil             | Nil                |
| (2)                      | <b>Foreign</b>   |                        |                                     |                 |                   |                          |                 |                    |
| (a)                      | Individuals (NRIs/Foreign)   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (b)                      | Bodies Corporate   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (c)                      | Institutions   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (d)                      | Qualified Foreign Investors  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
| (e)                      | Any Other  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
|                          | Sub-Total of (A)(2)  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil             | Nil                |
|                          | Shareholding of Promoter & Promoter Group (A) = A1+A2                    | 17                     | 203750                              | Nil             | 2.035             | 2.035                    | Nil             | Nil                |
| (B)                      | <b>Public Shareholding</b>   |                        |                                     |                 |                   |                          |                 |                    |
| (1)                      | <b>Institutions</b>  |                        |                                     |                 |                   |                          |                 |                    |
| (a)                      | Mutual Funds / UTI   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (b)                      | Fin. Institutions / Banks  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (c)                      | Central Govt./ State Govt.   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (d)                      | Venture Capital  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (e)                      | Insurance Company  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (f)                      | Foreign Inst. Investors  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (g)                      | Foreign VC Investors   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (h)                      | Qualified Foreign Investors  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (i)                      | Any Other  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
|                          | Sub-Total (B)(1)   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (2)                      | <b>Non-Institutions</b>  |                        |                                     |                 |                   |                          |                 |                    |
| (a)                      | Bodies Corporate   | 43                     | 9427900                             | 9414000         | 94.147            | 94.147                   | NA              | NA                 |
| (b)                      | Individuals  |                        |                                     |                 |                   |                          |                 |                    |
|                          | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh          | 372                    | 22350                               | Nil             | 0.223             | 0.223                    | NA              | NA                 |
|                          | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 1                      | 360000                              | 360000          | 3.595             | 3.595                    | NA              | NA                 |
| (c)                      | Qualified Foreign Investors  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (d)                      | Any Other  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
|                          | Sub-Total (B)(2)   | 416                    | 9810250                             | 9774000         | 97.965            | 97.965                   | NA              | NA                 |
|                          | Total Public Shareholding (B) = (B)(1) + (B)(2)                          | 416                    | 9810250                             | 9774000         | 97.965            | 97.965                   | NA              | NA                 |
|                          | TOTAL (A)+(B)  | 433                    | 10014000                            | 9774000         | 100.000           | 100.000                  | Nil             | Nil                |
| (C)                      | <b>Shares held by Custodians And against which DRs have been issued</b>  |                        |                                     |                 |                   |                          |                 |                    |
| (1)                      | Promoter and Promoter group  | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
| (2)                      | Public   | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | NA              | NA                 |
|                          | GRAND TOTAL (A)+(B)+(C)  | 433                    | 10014000                            | 9774000         | 100.000           | 100.000                  | Nil             | Nil                |



SOCIAL COMPANY LTD.  
Statement showing holding of securities (including shares, warrants, convertible securities) of persons  
belonging to the category [Promoter & Promoter Group] As on 31/03/2014

| Sr.1. Name of the shareholder | Details of Shares Held |                                   | Encumbered shares(%)          |  | Details of warrants           |  |                                       | Details of Convertible securities                        |       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------------------------|------------------------|-----------------------------------|-------------------------------|--|-------------------------------|--|---------------------------------------|--|-------|--|
|                               | Number of Shares held  | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage of grand total (A)+(B)+(C) sub-clause (i)(a) | Warrants held of total number | As a % of total warrants of the same class | Number of convertible securities held | As a % of total convertible securities of the same class |       |  |
| (i)                           | (iii)                  | (iv)                              | (v)                           | (vi)=(v)/(iii)*100   | (vii)                         | (viii)                                     | (ix)                                  | (x)  | (xi)  | (xii)  |
| 1. ARIL MEHARIA               | 9800                   | 0.098                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.098  |
| 2. ANJANA MEHARIA             | 21000                  | 0.210                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.210  |
| 3. ANURAG MEHARIA             | 9500                   | 0.095                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.095  |
| 4. ARVIND KUMAR MEHARIA       | 10000                  | 0.100                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.100  |
| 5. HANUMAN DAS MEHARIA        | 5500                   | 0.055                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.055  |
| 6. H P MEHARIA                | 19600                  | 0.196                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.196  |
| 7. MALLIKA MEHARIA            | 9900                   | 0.099                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.099  |
| 8. PALLAVI MEHARIA            | 9800                   | 0.098                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.098  |
| 9. PIYUSH MEHARIA             | 13500                  | 0.135                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.135  |
| 10. PRATEEK MEHARIA           | 15350                  | 0.153                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.153  |
| 11. PRIYANKA MEHARIA          | 9900                   | 0.099                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.099  |
| 12. RANJANA MEHARIA           | 14500                  | 0.145                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.145  |
| 13. SATISH CHANDORA MEHARIA   | 21000                  | 0.210                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.210  |
| 14. SHANTI MEHARIA            | 4500                   | 0.045                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.045  |
| 15. UMA MEHARIA               | 9500                   | 0.095                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.095  |
| 16. VEENA MEHARIA             | 10150                  | 0.101                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.101  |
| 17. VINETA MEHARIA            | 10250                  | 0.102                             | 0                             | 0.000  | 0.000                         | 0  | 0.000                                 | 0  | 0.000 | 0.102  |
| TOTAL                         | 203750                 | 2.035                             | 0                             | 0.000  | 0.000                         | Nil  | Nil                                   | Nil  | Nil   | 2.035  |



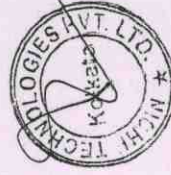
1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2014

| Sri. Name(s) of the shareholder          | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above) | Details of Warrants     |                          | Number of convertible securities held | Details of convertible Securities %u.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|---|-------------------------|--------------------------|---------------------------------------|--|--|
|  |                       |   | Number of Warrants held | As a % of total warrants |                                       |  |  |
| 1. ASTROL DEALCOM PRIVATE LIMITED        | 420000                | 4.194   | 0                       | 0.000                    | 0                                     | 0.000  | 4.194  |
| 2. BASUKINATH BARTER PVT. LTD.           | 360000                | 3.595   | 0                       | 0.000                    | 0                                     | 0.000  | 3.595  |
| 3. BLOOM VINCOM PRIVATE LIMITED          | 344000                | 3.435   | 0                       | 0.000                    | 0                                     | 0.000  | 3.435  |
| 4. CONCRETE CREDIT LIMITED               | 206000                | 2.057   | 0                       | 0.000                    | 0                                     | 0.000  | 2.057  |
| 5. FORTUNE GOODS PRIVATE LIMITED         | 420000                | 4.194   | 0                       | 0.000                    | 0                                     | 0.000  | 4.194  |
| 6. GAURHARI TIE- UP PRIVATE LIMITED      | 434000                | 4.334   | 0                       | 0.000                    | 0                                     | 0.000  | 4.334  |
| 7. GODDNES TRADING PRIVATE LIMITED       | 360000                | 3.595   | 0                       | 0.000                    | 0                                     | 0.000  | 3.595  |
| 8. HIMADRI VANUVA PRIVATE LIMITED        | 406000                | 4.054   | 0                       | 0.000                    | 0                                     | 0.000  | 4.054  |
| 9. IMPERIAL TIE-UP PRIVATE LIMITED       | 350000                | 3.495   | 0                       | 0.000                    | 0                                     | 0.000  | 3.495  |
| 10. JASMINE DEALCOM PRIVATE              | 1218000               | 12.163  | 0                       | 0.000                    | 0                                     | 0.000  | 12.163   |
| 11. KANDHENU VINCOM PRIVATE LIMITED      | 548000                | 5.472   | 0                       | 0.000                    | 0                                     | 0.000  | 5.472  |
| 12. KHETAN TRACON PRIVATE LIMITED        | 112000                | 1.118   | 0                       | 0.000                    | 0                                     | 0.000  | 1.118  |
| 13. KUBER TREXIM P LTD                   | 880000                | 8.788   | 0                       | 0.000                    | 0                                     | 0.000  | 8.788  |
| 14. M. M. PRINTERS PRIVATE LIMITED       | 366000                | 3.655   | 0                       | 0.000                    | 0                                     | 0.000  | 3.655  |
| 15. NOVEL FIRVEST PVT. LTD.              | 490000                | 4.893   | 0                       | 0.000                    | 0                                     | 0.000  | 4.893  |
| 16. RICHIE CREDIT AND FINANCE PVT. LTD.  | 190000                | 1.897   | 0                       | 0.000                    | 0                                     | 0.000  | 1.897  |
| 17. SAKMATI GOODS PVT LTD                | 382000                | 3.815   | 0                       | 0.000                    | 0                                     | 0.000  | 3.815  |
| 18. SAVILE DISTRIBUTORES PRIVATE LIMITED | 470000                | 4.693   | 0                       | 0.000                    | 0                                     | 0.000  | 4.693  |
| 19. SNEHA VININAY PRIVATE LIMITED        | 200000                | 1.997   | 0                       | 0.000                    | 0                                     | 0.000  | 1.997  |
| 20. VIJAYPATH TRADECOM PRIVATE LIMITED   | 1154000               | 11.524  | 0                       | 0.000                    | 0                                     | 0.000  | 11.524   |
| 21. UDAY SHANKAR HAIT                    | 360000                | 3.595   | 0                       | 0.000                    | 0                                     | 0.000  | 3.595  |
| <b>TOTAL</b>                             | <b>9670000</b>        | <b>96.565</b>   | <b>Nil</b>              | <b>Nil</b>               | <b>Nil</b>                            | <b>Nil</b>   | <b>96.565</b>  |



(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2014

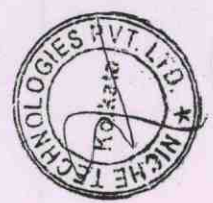
| Sl. No. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants     |                          | Details of convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|--|-------------------------|--------------------------|---------------------------------------|---|--|
|  |                       |  | Number of Warrants held | As a % of total Warrants | Number of convertible securities held | % r.t. total number of convertible securities of same class |  |
| 1. JASMINE DEALCOM PRIVATE   | 1218000               | 12.163   | 0                       | 0.000                    | 0                                     | 0.000   | 12.163   |
| 2. KANDHENU VINCOM PRIVATE LIMITED   | 548000                | 5.472  | 0                       | 0.000                    | 0                                     | 0.000   | 5.472  |
| 3. KUBER TREXIM P LTD  | 880000                | 8.788  | 0                       | 0.000                    | 0                                     | 0.000   | 8.788  |
| 4. VIJAYPATH TRADECOM PRIVATE LIMITED  | 1154000               | 11.524   | 0                       | 0.000                    | 0                                     | 0.000   | 11.524   |
| <b>TOTAL</b>   | <b>3800000</b>        | <b>37.947</b>  | <b>Nil</b>              | <b>Nil</b>               | <b>Nil</b>                            | <b>Nil</b>  | <b>37.947</b>  |



ACIAL COMPANY LTD.  
STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2014

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| Sl. No(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|------------------------------|---|----------------------------|------------|
| 1.                           | NIL   | NIL                        | NIL        |



ACIAL COMPANY LTD.  
STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| Sl. Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc) | Number of<br>Outstanding<br>DRs | Number of<br>Shares<br>underlying<br>outstanding<br>DRs | Shares underlying<br>Outstanding DRs as a<br>Percentage of total<br>number of shares (ie.<br>Grand total(A)+(B)+<br>(C) indicated in<br>Statement at para<br>(I)(a) above) |
|---|---------------------------------|---|--|
|---|---------------------------------|---|--|

1. Nil

Nil

Nil

Nil

